ELECTRONICALLY FILED April 19, 2006

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10	UNITED STATES BANKRUPTCY COURT			
11	DISTRICT OF N			
	In re:)	BK-S-06-10725-LBR	
12	USA COMMERCIAL MORTGAGE COMPANY, Debtor.		Chapter 11	
13	In re:)	BK-S-06-10726-LBR	
14	USA CAPITAL REALTY ADVISORS, LLC, Debtor.	·)	Chapter 11	
15	In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, I Debtor.	CLC,	CC, BK-S-06-10727-LBR Chapter 11	
16 17	In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.		BK-S-06-10728-LBR Chapter 11	
18	In re:		BK-S-06-10729-LBR	
19	USA SECURITIES, LLC, Debtor.	ý	Chapter 11	
20	Affects			
21	☐ All Debtors ☐ USA Commercial Mortgage Co.)	Date: April 26, 2007 Time: 9:30 a.m.	
22	USA Securities, LLC ☐ USA Capital Realty Advisors, LLC)		
23	USA Capital Diversified Trust Deed)		
	☐ USA First Trust Deed Fund, LLC)		
24	CERTIFICATE OF SERVICE OF LIMITED RESPONSE OF THE OFFICIAL COMMITTEE			
25	OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC TO OMNIBUS OBJECTION OF USA CAPITAL REALTY ADVISORS, LLC TO MISFILED			
26	CLAIMS (AFFECTS DEBTORS USA CAPITAL REALTY ADVISORS, LLC AND USA			
27	<u>CAPITAL FIRST TRUST I</u>	JEEU FUND, I	<u>alC)</u>	
28				

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I declare under penalty of perjury that the foregoing is true and correct.

DATED this 19th day of April, 2007.

Lissa Treadway, ACP, an employee of SHEA & CARLYON, LTD

414057v1 3

File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 4/18/2007 at 3:52

PM PDT and filed on 4/18/2007

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

Document Number: 3482

Docket Text:

Limited Response Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[3019] Objection to Claim filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC.) (Attachments: # (1) Exhibit 1-2# (2) Exhibit 3-6) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\ltd resp to misfiled claims objection.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=4/18/2007] [FileNumber=8002562-0] [b58fc5368a3d76780effc95124a5dc973d22c1e255b0799c8d7b34c74014072e4b09 8a6422dbb5392e9492d9741871c4fc21d39bb6ae2b511c4823f02c958d36]]

Document description: Exhibit 1-2

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[STAMP bkecfStamp_ID=989277954 [Date=4/18/2007] [FileNumber=8002562-1] [62a57eec4879cb6d88e2c428259cc281e4551fe11b17ab52bb8b0ea9ed6f2639f64b 791c62eef082732b3bcdaee38cf01a11e7dca5cd64f7ba92c935001e1ab4]]

Document description: Exhibit 3-6

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\exh 3-6 to ltd resp to misfiled claims objection.pdf

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[STAMP bkecfStamp_ID=989277954 [Date=4/18/2007] [FileNumber=8002562-2] [312f1265dd8487790a8f63d7774081590237e71a817ef2c41a0fd23cec9994856fea ef004eb48601e67f9b5166b52982c589c02b276ce1d38a86c2e03a9da25a]]

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